

Integrated Innovation:

Microsoft Dynamics GP and the Microsoft Office System

BENEFITS

Increase access to information.

Initiate searches from within Microsoft Dynamics GP, within Microsoft Business Portal, your Office SharePoint sites, or from any workstation desktop application—all while maintaining one version of the truth.

Find just the information you need.

Register the applications you want to search in the Business Data Catalog provided with Office SharePoint Server 2007.

Increase search options and save time.

Choose whether to search structured data sources, unstructured data sources, or both when you initiate the search. Searches can be set up and filtered using a straightforward wizard that makes it easy to define what data is searchable, and for whom.

Increase security. Access privileges are honored each time a search is initiated. A search returns summary information of all documents that match search criteria, but users can view only the information they have been authorized to access. When a Microsoft Dynamics GP summary result is selected, a profile page of the record opens, displaying details.

Search in Microsoft Dynamics GP

When Microsoft Dynamics™ GP is deployed with Microsoft® Office SharePoint® Server 2007, you can configure your systems to enable people to efficiently find critical business information, whether it's located within structured databases or unstructured repositories. Enhanced search capabilities empower your people to make the fast, informed, and trusted decisions that drive your business forward.

The screenshots illustrate the search functionality within Microsoft Dynamics GP. The top screenshot shows the 'Sales Center Home' page with a search bar and a list of search results. A callout box points to the search bar with the text: 'The Phone Company' and 'company'. Below this, a second screenshot shows a search result for 'Payables Invoice History' with a list of results. A third screenshot shows the 'Payables Invoice Details' page, which displays a detailed view of a specific invoice, including fields like Date, Amount, and Description. A callout box points to the search bar in the top screenshot with the text: 'SEARCH A SPECIFIC COMPANY DATABASE, choose multiple companies, or search all sites for both structured and unstructured data.'

USERS WITH APPROPRIATE ACCESS can drill into summary returned data.

FEATURES

SEARCH

Extensive Out-of-the-Box Searchables	Start accessing your information fast with out-of-the-box searchables, including General Ledger accounts and transactions, Customer, Vendor, Purchase Order, Sales, Sales Territory, Inventory items and transactions, and Payables, Receivables, and Sales documents.
Client and Portal Search Capabilities	Search across the enterprise in the Microsoft Dynamics GP client or portal, not only for structured Microsoft Dynamics GP data that has been configured for search, but also for unstructured information, including Microsoft Office Word documents and Microsoft Office Excel® spreadsheets. You can search Microsoft Office Outlook® e-mail messages through public e-mail folders registered with the Business Data Catalog.
Web Services Management	Administrators can register all Web Services for Microsoft Dynamics GP with the Business Data Catalog and then easily create new lists of information that can be viewed on Office SharePoint Server 2007 or Business Portal.
Customized Search	Set up searchable entities and filter them using the straightforward Search Setup Wizard that makes it easy to define which entities and entity fields are searchable. Using the Search Synch utility makes it easy to link the Search Setup Wizard with Web Services security.
Multiple Reporting Formats	Applicable search results can also be returned from unstructured data—such as Microsoft SQL Server™ Reporting Services reports, Office Excel files, Office Word documents, Crystal Reports, and PDF files.

Search is available for Microsoft Dynamics GP Professional and Advanced Management customers when Office SharePoint Server 2007 is installed.

For more information about Search in Microsoft Dynamics GP, visit www.microsoft.com/dynamics/gp.